

# H2020-ITN-2015 Info Day 18 December 2015

#### RECRUITMENT

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- 3. Charter and Code for Researchers
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# 1. Eligibility Criteria





### Attracting global researchers

"The researchers may be a national of a Member State, of an Associated Country or of any other third country"

#### **Mobility rule**

- ➤ The researcher must not have resided or carried out his/her main activity (work, studies, etc) in the country of his/her host organisation for more than 12 months in the 3 years immediately prior to his/her recruitment.
- Short stays, such as holidays, are not taken into account.
- Exceptions International Organisations: Eligible researcher must not have spent more than 12 months in the 3 years immediately prior to the date of selection in the same appointing international organisation





# Refugees and ITN mobility rule

The new annotated Grant Agreement which was published on 30<sup>th</sup> October 2015 is adjusted with the following provision (pl. see p. 393 for the MSC actions), which apply to all ITN actions in H2020:

For refugees under the Geneva Convention<sup>[1]</sup>, the refugee procedure (i.e. before refugee status is conferred) will not be counted as 'period of residence/activity in the country of the beneficiary'.

http://ec.europa.eu/research/participants/data/ref/h2020/grants
 manual/amga/h2020-amga\_en.pdf

1951 Refugee Convention and the 1967 Protocol.





# **EU Sanctions compliance in the MSCA**

Nationals of or residents in some countries, and for particular scientific fields, against which are EU restrictive measures are in place, may be subject to EU sanctions.

A list of these countries can be found here: <a href="http://eeas.europa.eu/cfsp/sanctions/docs/measures\_en.pdf">http://eeas.europa.eu/cfsp/sanctions/docs/measures\_en.pdf</a>

- Most sanctions are enacted through EU Regulations, which are directly applicable, i.e. individual beneficiaries need to ensure compliance with them.
- ➤ The REA is entitled to **request clarification** for MSC researchers who are nationals of countries subjected to EU sanctions and doing research in **particular scientific fields**.
- In case of doubt, contact your PO for further instructions.





## **Eligible researchers**

#### **Early Stage Researchers (ESR)**

- ESR shall at the time of recruitment by the host organisation, be in the first four years\* (full-time equivalent research experience) of their research careers and have not been awarded a doctoral degree.
- Duration of appointment: 3 36 months (typical appointment: 36 months)

<sup>\*</sup> is measured from the date when a researcher obtained the degree which would formally entitle him or her to embark on a doctorate, either in the country in which the degree was obtained or in the country in which the researcher is recruited or seconded, irrespective of whether or not a doctorate is or was ever envisaged





#### **Date of recruitment**

'Date of recruitment' means the first day of the employment of the researcher for the purposes of the action

(i.e. the starting date indicated in the employment contract/equivalent direct contract).





# 2. Recruitment and working conditions





#### **Recruitment Process**

- Advertise and publish vacancies internationally
  - Beneficiaries must publish vacancies as widely as possible,
  - Obligatory publication in the EURAXESS lobs Portal
- Follow an open, transparent, impartial equitable and merit-based recruitment procedure
- Ensure that no conflict of interest exists in or arises from the recruitment (family, economic interest, emotional life, ...)



**Best practice:** Networks have reported good results with **central recruitment** (all beneficiaries <u>partici</u>pate)

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This présentation shall neither be binding nor construed as constituting commitment by the European Commission



# Recruitment and working conditions (Article 32)

# The host organisation shall appoint each eligible researcher under an employment contract

- Contract with the researcher should reflect the requirements mentioned in the GA
- Researchers shall be duly informed of their rights and obligations as MSC researchers (article 32)





# Recruitment and working conditions (Article 32)

#### General principle:

The recruiting beneficiaries host the researchers at their premises and provide training as well as the necessary means for implementing the action;

#### Exception EID and EJD:

Fellow may be employed 100% by one beneficiary and sent to another participant for the share of time required by the Grant Agreement (Description of Action).





# RECRUITMENT AND WORKING CONDITIONS (ARTICLE 32)

- Ensure that a career development plan is established and support its implementation;
- ➤ ETN: limit secondments to a maximum of 30% of the actual months spent implementing the research training activities under the action.
- For EID or EJD: The 30% rule does not apply to time spent with other beneficiaries or partner organisations, if the secondment is foreseen in Description of Action.





# 3. The European Charter and Code for Researchers





#### **Charter & Code**

#### 11 March 2005:

EC adopted a 'European Charter for Researchers and a Code of Conduct for the Recruitment of **Researchers'** ("Charter & Code")

#### It contains 40 principles on the:

- > roles,
- requirements and
- entitlements of researchers, funders and employers

for more attractive research careers in an open European labour market.



full text (in all 20 languages)







#### **Charter & Code**

**Reference framework** for rights and obligations of researchers, their employers and funders:

The **EUROPEAN CHARTER FOR RESEARCHERS** covers (amongst others):

- Recognition of the profession
- Career development
- Value of mobility

# The CODE OF CONDUCT FOR THE RECRUITMENT OF RESEARCHERS covers (amongst others):

- Recruitment principles
- Selection criteria





### EURAXESS website under the 'rights' section

http://ec.europa.eu/euraxess/index.cfm/rights/index





# 4. To avoid....





## Situations to avoid... (1/2)

Researchers recruited by one beneficiary but in reality hosted full-time at another institution

Must be physically hosted at the premises of the recruiting beneficiary\*.

Researchers recruited to work in the project, but in reality "normal" employees at the university / company working on non-project-related tasks

Recruited fellows must work full-time on the project.

Beneficiaries with no premises, or turnover, "hosting" fellows

It is the coordinator's responsibility to check that all beneficiaries have the operational capacity to participate in the network.





## Situations to avoid... (2/2)

Scientists-in-charge recruiting their family members etc. to work in the project

Beneficiaries recruiting fellows from teams of other consortium members

Should be avoided (conflict of interest).

The recruitment procedure should be open, transparent, impartial, equitable and merit-based.

Projects need to be able to prove this, e.g.by keeping records of the advertisements, interviews, scorings, criteria, announcement of results etc.

The Code of Conduct for the recruitment of researchers should be respected by the beneficiaries.





## Thank you for your attention!

http://ec.europa.eu/mariecurieactions

